



บริษัท ไทยฟิล์มอินดัสตรี จำกัด (มหาชน)
THAI FILM INDUSTRIES PUBLIC COMPANY LIMITED
A CERTIFIED ISO 9001 : 2000 / ISO 14001 COMPANY

Ref. No. TFIS 05/2010

January 18, 2010

Attn : Shareholders of Thai Film Industries Public Co., Ltd.
Subj : Purchase and receipt of the capital increase shares' payment
Enclosed : 1. Subscription Certificate
2. Particulars in the written Notice of the Allotment of New Shares
3. Subscription form for capital increase ordinary shares of Thai Film Industries Pcl.

The Extraordinary Shareholders' Meeting of Thai Film Industries Public Company Limited in its meeting no 1/2010 on January 8, 2010 approved the capital increase of three hundred million baht (300 million baht) by issuance of three hundred million ordinary shares (300 million ordinary shares) at a price of one baht (1 baht) per share. The Company will allot new shares to existing shareholders at a ratio of 3.55 existing shares to 1 new share (the fraction is discarded) at 1.00 baht per share. The existing shareholders may also subscribe for additional shares (over the allotment) at 1.00 baht per share. The company will first allot new shares by right of existing shareholders. The remaining shares unexercised under the allotment will be allotted to the overallotment subscribers. (please see the details of the allotment of the new shares in the enclosed document # 2 page 1)

The duration for share subscription and payment by existing shareholders is between February 1-5, 2010 during business days and hours from 8:50 hr. to 16.30 hr. by:

Money transfer to "SHARES SUBSCRIPTION ACCOUNT OF THAI FILM INDUSTRIES PCL."
Saving Account No. 254 1-30273-8 KRUNG THAI BANK PCL. Bangplee Branch.

Sending Cheque /Draft/Cashier Cheque Payable to
"SHARES SUBSCRIPTION ACCOUNT OF THAI FILM INDUSTRIES PCL."

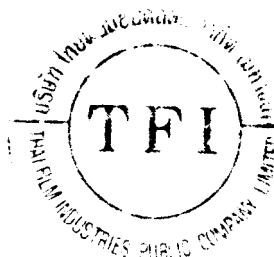
By mail registered to: Ms. Wanida Tayapongsak
Thai Film Industries PCL.
73/3 Moo 4 Bangna-trad Rd.,KM.13
Bangchaloang,Bangplee, Samutprakarn, 10540 THAILAND

For your information and thank you for your continued support.

Sincerely Yours,

(Mr Ekaphol Pongstabhon)
Managing Director

(Mrs Cattaleeya Trisakdipon)
Assistant Managing Director



- Remark - Please attach the Subscription Certificate with this Subscription Form.
- In case of money transfer, please attach the certified copy of the transferring slip.
- Cash/Cheques from provincial banks are not accepted in any case.

(Translation)

Thai Film Industries Public Co., Ltd.

Capital Increase Report Form

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Thai Film Industries Public Company Limited
Capital Increase Report Form

Part 1 Details of Capital Increase:

1. Name and location of the listed company

The head office of Thai Film Industries Public Company Limited (Company) is located at 73/3 Moo 4, Bangna-Trad Road Km 13, Bangchalong subdistrict, Bangplee district, Samutprakarn 10540.

2. Date of and number of the meeting of the board of directors in which the resolution on capital increase was approved.

Board of directors meeting no. 19/2009 held on December 3, 2009.

3. Details of the allotment of new shares

The increase of the registered capital of the Company from 1,065 million Baht to 1,365 million Baht by means of the issuance of 300 million ordinary shares with a par value of 1 Baht each, totaling 300 million Baht with offering price at 1.00 Baht per share. The Company will allot new shares to existing shareholders at a ratio of 3.55 existing shares to 1 new share (the fraction is discarded) with offering price at 1.00 Baht per share.

The existing shareholders are allowed to subscribe for additional shares beyond the allotment (overallotment subscription) at 1.00 Baht per share. The Company will then take the following steps

1. Allotment by right of existing shareholders
2. The remaining shares unexercised under the allotment will be allotted to the overallotment subscribers by
 - a) In case the number of remaining shares from 1 is smaller than the overallotment subscription, the Company will allot the remaining shares to the overallotment subscribers in proportion to the original shareholding until the shares are depleted
 - b) In case the number of remaining shares from 1 is greater than the overallotment subscription, the Company will allot the remaining shares to all overallotment subscribers and cancel the unrequested shares

(Translation)

4. Date of determination of the names of shareholders entitled to subscribe for the new shares

The Record Date will be January 18, 2010 to determine the list of shareholders entitled to the share allotment according to Section 225 of the Securities Act BE 2535 (Amended BE 2551).

The book of shareholders will be closed on January 19, 2010.

5. Period for subscription and payment for the new shares.

The duration for share subscription and payment by existing shareholders is between February 1-5, 2010 during business days and hours, from 8.30 a.m. – 4.30 p.m.

6. Objectives of the capital increase and plans for utilization of money received from the capital increase

The capital increase is aimed to provide additional working capital for operation and to strengthen capital structure of the Company. It will help the Company increase competitiveness and profitability when the economy revives and repay the directors' loan of 100 million Baht, leaving the remaining 200 million Baht cash as working capital. The Company is obliged to repay the directors' loan as it was meant for temporary support and it was recalled in several occasions. In case of the capital increase not being materialized, the Company would have to repay the loan by its own cash, possibly causing severe cash shortage.

7. Benefits which the Company will receive from the capital increase and the dividend policy

- To provide additional working capital for operation and to strengthen capital structure of the Company. It will enhance competitiveness and profitability when the economy fully recovers as well as reduce interest payment to the directors' loan
- Dividend policy: The dividend shall be distributed to shareholders when the following conditions are met:
 - The net profit after tax is positive and
 - No retained loss exists and
 - Cash flow is sufficiently available for the dividend payment and
 - The dividend payment is subject to required investment projects.

8. Other details necessary in support of the decision making on investment in the shares of the Company.

- None-

Part 2 Preliminary information of the company

1. Type and nature of business

Thai Film Industries Public Company Limited is in the business of producing and distributing BOPP film, Polyester film, CPP film and Metalized film both locally and overseas.

The Company is the first leading manufacturer of BOPP film in Thailand and the first Polyester film manufacturer in ASEAN countries. At present, the company has a capacity of 100,000 tons/year for BOPP film, 3,500 tons/year for Polyester film and 3,500 tons/year for CPP film as well as 7,000 tons/year for Metalized film. The Company is one of the world largest thin film producers.

Industry trends and Company background

BOPP film has 2 markets – one is the commodity market which represents 80% of the world demand of the BOPP film, currently estimated at 5.5 million ton per annum. The other is the specialty market which only accounts for 20% of the demand

The demand for BOPP film has expanded at the rate of 8%, while the world GDP records 3-4% growth. That means BOPP film has grown faster than the world GDP. For example, China has the growth rate of 15-20% per year, Thailand at 10-12%, while developed countries such as USA, EU, Japan and Australia at 2-3% as their per capita consumptions are relatively high.

The increasing demand for BOPP film is not only due to the world population growth of 3-4% per annum but also from the fact that it replaces other materials such as cellophane at about 1 million tons per year, paper 500,000 tons per year and PVC sheet approx 200,000 tons per year. The main reason for the substitution, especially for cellophane and paper, is that they are made from woods, causing deforestation and ruining the environment as well the general ecology. Many governments impose Environmental Laws to protect the forest and promote the plantation of woods for individual consumption. This leads to higher cost of cellophane and paper and end-users to replace them with BOPP film. Moreover, BOPP film is widely used in construction industry such as covering the stainless steel sheets, gypsum boards and furniture to protect the surface of those materials from scratch and dirt. All of the above reasons lead to the increasing demand for BOPP film more than double as fast as the GDP growth.

(Translation)

In the mid of 2007, there was a shortage of supply of BOPP film worldwide as more than 30 producers had shut down, causing a reduction of 500,000 tons of production capacity. The situation resulted in a significant increase in BOPP film prices which peaked at US\$3,000 per ton in Q2 of 2008. The prices of Polypropylene (PP) resin – main raw material – also leaped to US\$2,100 per ton during the same period. As the economic crisis hit the world in Q3 2008, the oil prices fell sharply from US\$147 per barrel in July 2008 to US\$40-45 per barrel in December same year. At that time, the prices of PP resin dropped from US\$2,100 to US\$700 per ton and consequently BOPP film prices decreased from US\$3,000 to US\$1,300 per ton. The Company suffered from a sudden collapse in BOPP film prices while carrying a stock of high material cost. However, the Company has managed to deplete the high cost materials by the end of 2008 and retained its operating profit at 237 million Baht. After deducting a provision of 90 million Baht for loss in related companies, the Company registered a net profit of 147 million Baht in 2008.

In 2008, the Company increased its capacity of BOPP film from 100,000 tons to 103,000 tons per annum while retaining Polyester film, CPP film and Metalized film, a value added product, at 3,500; 3,500 and 7,000 tons per year respectively. The overall capacity of based film stood at 110,000 tons per year (not counting Metalized film) The increase in capacity of BOPP film was due to de-bottlenecking and modernization of the BOPP line no. 2 in 2008. In 2009, the same project was conducted for line no. 4 and additional capacity of 5,000 tons per annum was achieved, thus reaching 115,000 tons capacity of based film. Due to the economic crisis and uncertain future, the Company has postponed the de-bottlenecking and modernization projects for BOPP line numbers 1 and 3 until the economy clearly recovers. At present, the Company exports about 70% of its production.

In Q1, 2009, the world economic crisis adversely affected the prices of commodity products including PP resin and BOPP film. The demand for BOPP film in the US and EU remained stagnant and thus prices being unable to move favorably upwards. The Company countered the trend then by continuously searching for new markets, particularly in Asia where the effect of the crisis was less severe. In the past 2-3 years, the Company had started its distribution into countries in Africa, South America and Eastern Europe. The Company could therefore maximize its production again in February 2009.

China was a key factor in Q2, 2009 after its decision to again promote its export by tax subsidies. The commodity film market became fierce in competition. The Company had to expand its specialty products from 30% to 40% in order to retain margins and avoid price competition in the commodity market in which China products are at the advantages of costs and government subsidies. In the second half of 2009, Indonesia had announced a provisional anti-dumping measure and subsequently imposed a 3-year anti-dumping tax against BOPP film 20-40 micron from Thailand since November 2009. This has had an impact on the export sales of the Company.

(Translation)

After all several crises and unfavorable industry environment the Company has experienced, it has proven that the Company has survived and managed to overcome those difficulties in a professional way. Given that it has been widely predicted that the year 2010 will deliver better economic climate, the Company has to reinforce its strengths and enhance its competitiveness to benefit from the coming upturn. The Company strongly believes that the business we are in today has a great future as long as the industries of food and consumer products that require flexible packaging continue to grow with the increasing population and world economic activities.

The Company recognizes the public interests and concerns in environmental problems; therefore it sets as a corporate policy, duty and responsibility to take good care of the environment and the society. This is also to avoid a non-tariff barrier (NTB) from the EU and US where environmental standards are a pre-requisite for their suppliers. The Company has been certified for ISO 14000, an international standard for environmental friendliness as well as ISO 9000 for the quality of our products and processes.

The Company has been appointed as a gold card holder by Customs Department of the Thai government since the year 2000 and has been selected as an outstanding exporter by Revenue Department since 2001. The Company has been adhere to corporate governance as a principle of its business management and has demonstrated transparency and honesty in business dealings with customers, partners, shareholders as well as general public. In so doing, the Company has been trusted by clients worldwide and has gained more than 4 billion Baht of revenue from overseas sales. It has always been the Company's way to conduct business in a conservative manner by setting up adequate provision for loss incurred in related companies in case there are risks related to their future businesses in an economic downturn. The Company is currently focused on increasing a share of specialty products where a healthier margin can be achieved and this strategy will eventually lead to long term profitability and sustainability of the Company.

(Translation)

Thai Film Industries Public Company Limited and its subsidiary

ASSETS

As at September 30, 2009

	(Unit : million Baht)	
	<u>Consolidated</u>	<u>Company</u>
CURRENT ASSETS		
Cash and cash equivalent	4	3
Trade accounts receivable – net	348	348
Inventories - net	213	213
Spare parts & suppliers	149	149
Finished condominium units – net	422	-
Other current assets	<u>75</u>	<u>100</u>
TOTAL CURRENT ASSETS	<u>1,211</u>	<u>813</u>
NON-CURRENT ASSETS		
Investments in subsidiary - Riverside Tower Co., Ltd. - net	-	343
Other long-term investments		
Related companies - net	44	44
Other company	2	2
Loan receivable, advance payments-subsiary Riverside Tower Co., Ltd.	-	220
Advance for purchase assets	69	69
Land used in operation – at appraised value	500	500
Plant and equipment used in operation - net	2,327	2,327
Land, plant & equipment not used in operation - net	111	111
Cost of property to be developed	131	-
Other non current assets	<u>6</u>	<u>5</u>
TOTAL NON-CURRENT ASSETS	<u>3,190</u>	<u>3,621</u>
TOTAL ASSETS	<u>4,401</u>	<u>4,434</u>

Trade accounts receivable consists of:

As of September 30, 2009	(Unit : million baht)
Domestic Trade Accounts Receivable	215
Foreign Trade Accounts Receivable	98
Notes Receivable	35
<u>Less</u> Allowance for Doubtful Debts	<u>0</u>
Net	<u>348</u>

(Translation)

Inventories consists of:

Inventories As of September 30, 2009	(Unit : million baht)
Finished goods	52
Work in Process	15
Raw Materials	92
Packaging	17
Raw materials in transit	<u>37</u>
Total	<u>213</u>

2. Shareholders' equity structure and history of the capital increase during the past 3 years;

(Unit : million baht)

SHAREHOLDERS' EQUITY as of September 30, 2009	<u>Consolidated</u>	<u>Company</u>
SHARE CAPITAL		
Authorized share capital		
1,065,000,000 ordinary shares : Baht 1 per share	1,065	1,065
Issued and paid-up share capital		
1,065,000,000 ordinary shares : Baht 1 per share	1,065	1,065
Discount on common shares	(89)	(89)
Capital surplus from land revaluation	192	192
Capital surplus from machinery revaluation - net	1,044	1,044
Deficit earning Unappropriated	<u>(799)</u>	<u>(761)</u>
TOTAL SHAREHOLDERS' EQUITY	<u>1,413</u>	<u>1,451</u>

Capital increase in the last 3 years

In the Extraordinary Shareholders' Meeting held on June 20, 2007, the shareholders approved a registered capital increase from 710 million shares to 1,065 million shares by issuing 355 new ordinary shares at a par value of 1 Baht amounting to 355 million baht. The new registered capital amounted to 1,065 million Baht. The then existing shareholders were offered a right to subscribe for new shares at a ratio of 2 existing share per 1 new share at a price of 0.75 Baht per share (total amount 266.25 million Baht). The subscription and payment dates are during July 4-10, 2007. As a result, the Company received 266.25 million Baht from the capital increase and booked an increase in paid up share capital by 355 million Baht and a discount on common shares by 88.75 million Baht. The Company registered with Commerce Ministry the capital increase and paid up share capital on July 2 and July 25, 2007 respectively.

(Translation)

3. Management and 10 Major Shareholders' Profile

Name-Surname/Position	Age	Degree	No. of shares held	Relationship in family	Last 5 years of working experiences		
					Period	Position	Company
1.* Mr. Prayudh Mahagitsiri Chairman & CEO	64	Bachelor's Degree; Business Administration, San Diego, USA. Honorary Doctor's Degree; General Business Admin. Ramkamhaeng University	13.89	Married Vice chairman	1983 - present 1989 - present 1992 - present Present 1990 - present 1998 - present 1998 - present 2002 - present 2005 - present	Chairman & CEO Chairman & CEO Chairman Chairman & CEO Chairman & CEO Director Director Director Chairman	Thai Film Industries Pcl. Quality Coffee Products Co., Ltd. P.M. Group Co., Ltd. Thai Copper Industries Pcl. Thainox Stainless Pcl. Lakewood Land Co., Ltd. Lakewood Country Club Co., Ltd. Lakewood Kitchen Co., Ltd. Riverside Tower Co., Ltd.
2.* Mrs. Suwimol Mahagitsiri Vice chairman	62	Bachelor's Degree; Political Sciences	5.66	Married Chairman & CEO	1983 - present 1994 - present 1989 - present 1992 - present 2004 - present 1998 - present 1998 - present 2002 - present 2007 - present	Vice chairman Vice chairman Vice chairman Executive director Vice chairman Chairman Chairman Chairman Chairman	Thai Film Industries Pcl. Thai Copper Industries Pcl. Quality Coffee Products Co., Ltd. P.M. Group Co., Ltd. Thainox Stainless Pcl. Lakewood Land Co., Ltd. Lakewood Country Club Co., Ltd. Lakewood Kitchen Co., Ltd. Phaholyothin Garden Co., Ltd.
3.* Mr.Ekaphol Pongstabhon Director & Managing Director	45	B.Sc (Chemical Engineering) Chulalongkorn University MBA (Finance & Marketing) Northwestern University	N/A	N/A	1981 -1994 1994 - 2000 2000 - 2004 2004 - 2005 2005 - 2006 2006 - present Nov 2009 - present Nov 2009 - present	Sales and Marketing Manager General Manager National Sales Manager Regional Sales Manager Country Manager Director & Deputy Managing Director Director & Managing Director Director	Siam Cement Group Bangkok Steel Industry Pcl. DHL - Thailand DHL - Singapore DHL - Vietnam Thai Copper Industries Pcl. Thai Film Industries Pcl. Riverside Tower Co., Ltd.

(Translation)

Name-Surname/Position	Age	Degree	No. of shares held	Relationship in family	Last 5 years of working experiences		
					Period	Position	Company
4. Mr. Prasong Aimmanoj Deputy Managing Director	42	Sociology & Anthropology B.A. Thammasat University	N/A	N/A	1989 - 1992	Key Accounts Sales Executives	Lenso Communication Company Limited
		MBA CLEVELAND STATE UNIVERSITY Director Accreditation Program no. 62/2007			1995 - 2003	Corporate Planning Manager	Inter Far East Engineering Pcl.
					2003 - 2004	Group Projects Manager	Reed Tradex Company Limited
					2004 - 2009	Chief Financial Officer	Master Ad Public Company Limited
					Nov 09 - present	Deputy Managing Director	Thai Film Industries Pcl.
5. Mrs. Kingthien Bang-or Independent Director and Chairman of audit committee	64	Bachelor's Degree; Accounting - Thammasat University	0.0001	N/A	2007 - present	Acting Managing Director	Bangkok First Investment & Trust Pcl.
		Master's degree; Business Administration, Thammasat University Director Certification Program - DCP No. 53/2005			2005 - present	Director	Bangkok First Investment & Trust Pcl.
					2005 - present	Consultant	Com-Link Co., Ltd.
					2004 - present	Vice chairman, Chairman	BFIT Securities Pcl.
					2004 - present	Director	Hi-Tech Network Co., Ltd.
					2004 - present	Director	Piyanee Co., Ltd.
					2004 - present	Director	PV Hitech Co., Ltd.
					2004 - present	Director	Biz & Fun Co., Ltd.
					2004 - present	Director	Rakthai Technology & Business
					2004 - present	Director	Tier I Network Co., Ltd.
					2004 - present	Audit Committee	Thai Wire Products Pcl.
					2004 - present	Chairman of Audit Committee	Thai Film Industries Pcl.
					2004 - present	Director	Beijing Huamao Surapan Hotel Development Co.Ltd.
					2004 - present	Director	Girola (Thailand) Co., Ltd.
					2004 - present	Director	I Tower Co., Ltd.
2004 - present	Director	Anek Boon Co., Ltd.					
2003 - present	Director	Surapanthavanij Co., Ltd.					

(Translation)

Name-Surname/Position	Age	Degree	No. of shares held	Relationship in family	Last 5 years of working experiences		
					Period	Position	Company
6. Mr. Pradit Sawattananond Independent Director & Audit Committee member	60	Bachelor's degree; Faculty of Commerce Chulalongkorn University Master's degree; Busines Administration Central State University, Oklahoma, USA. Directors Certification Program no. 3/2000 Audit Committee Program no. 3/2004 Improving the Quality of Financial Reporting no. 4/2006 Chief of Financial Officer Certification Program no. 1/2004	N/A	N/A	2004 - present	Chairman of Audit Committee & Independent Director	Asia Sermkij Leasing Pcl.
					2005 - 2006	Advisor to the Committee on Economics Dept.,	The House of Representatives
					2004 - present	Independent Director & Audit Committee member	Thai Film IndustriesPcl.
					2003 - 2006	Director	Thailand Securities Depository Co., Ltd.
					2001 - 2006	Specialist of Committee on Finance	Banking & Finance Institution, The House of Representatives
					2000 - present	Independent Director & Audit Committee member	KGI Securities Pcl.
7.* Mrs. Cattaleeya Trisakdipon Director & AMD. - Admin	51	Bachelor's degree; Accounting, Bangkok University Director Accreditation Program no. 31/2005	N/A	N/A	1998 - 2000	Accounting Dept. Mgr.	Thai Film Industries Pcl.
					2001 - 2003	Financial Controller	Thai Film IndustriesPcl.
					2003 - 2004	Chief Financial Officer	Thai Film Industries Pcl.
					2005 - present	AMD. - Admin	Thai Film Industries Pcl.
					2005 - present	Director	Riverside Tower Co., Ltd.
					2006 - present	Director	Lakewood Country Club Co., Ltd.
					2007 - present	Director	Lakewood Kitchen Co., Ltd.
					2008 - present	Director	Phaholyothin Garden Co., Ltd.

(Translation)

Name-Surname/Position	Age	Degree	No. of shares held	Relationship in family	Last 5 years of working experiences		
					Period	Position	Company
8. Mr. Vatanachai Suvagondha Independent Director & Audit Committee member	66	Bachelor's degree	N/A	N/A	1967 - 1993	Sales Manager	Caltex Oil (Thailand) Co.,Ltd.
		Faculty of Commerce Thammasat University			1993 - 2001	Executive Committee Deputy Governor - Law and Land Acquisition	Expressway and Rapid Transit Authority of Thailand
		Director Certification Program no. 79/2006			2001 - 2002	Deputy Governor Operation Deputy Governor Administration	Expressway and Rapid Transit Authority of Thailand Expressway and Rapid Transit Authority of Thailand
		Audit Committee Program no. 16/2007			2006 - present	Action Governor Independent Director & Audit Committee member	Expressway and Rapid Transit Authority of Thailand Thai Film Industries Pcl.
9. Mr. Chanchai Kissaneepaiboon	41	Bachelor's degree;	N/A	N/A	1997 - 2003	Factory Manager (2)	Thai Film Industries Pcl.
		Chemistry, King Monkut Institute of Technology, Ladkrabang			2004 - 2005	Factory Manager (1)	Thai Film Industries Pcl.
		Master of Public Administration (Management for Executive) NIDA			2005 - present	AMD. - Technical	Thai Film Industries Pcl.
10. Mr. Tarakorn Chairatsamehul	41	Bachelor's degree;	N/A	N/A	1990 - 2004	Export Marketing Mgr.	Thai Plastic and Chemicals Pcl.
		Industries Administration Thammasat University			2004 - present	AMD. - Marketing	Thai Film Industries Pcl.
		Master's degree; Business Administration, NIDA					

* The director who has the signatory authority to bind the Company.

(Translation)

Major shareholders of the company

Shareholders List	Closing book on December 21, 2009	
	No. of shares hold	%
1. Group of Mr. Prayudh Mahagitsiri	903,395,052	84.83
2. Bangkok Bank Public Co., Ltd.	52,191,276	4.90
3. Mr. Roj Limsawat	12,830,050	1.20
4. Mr. Suthee Lim-atiboon	11,900,058	1.12
5. Mr. Paisarn Sae-Lor	10,297,994	0.97
6. Mr. Somjit Pokavanich	7,284,200	0.68
7. Mr. Niran Sriyong	4,277,707	0.40
8. Mr. Chaiyos Keemasatain	3,795,972	0.36
9. Mr. Pornchai Chanvanichwong	3,500,000	0.33
10. Thai Soluble Coffee Ltd.	3,200,493	0.30

Remark Group of Mr. Prayudh consists of Mr. Prayudh Mahagitsiri, Mrs. Suwimol Mahagitsiri, Ms. Ausanee Mahagitsiri, Mr. Chalermchai Mahagitsiri, Ms. Ausana Mahagitsiri, Mr. Prasart Mahagitsiri, Mr. Yongkiat Mahagitsiri, PM Group Co., Ltd. and Lakewood Land Co., Ltd.

4. Information about Related Company

4.1 Riverside Tower Co.,Ltd. (Riverside)

The Company holds 99.99% shares in Riverside and shares a few common directors. Riverside has a 32-storey condominium on the bank of Chao Phraya River on Rama 3 Road. The project construction was completed, the Juristic Person was registered, and the sales and ownership transfer commenced in September 1998.

As of September 30, 2009, Riverside had 45 units remaining to be sold. The Company invested 1,300 million Baht in Riverside and has booked a provision for impairment of investment at 957 million Baht, leaving a net book value of 343 million Baht. The provision was set in accordance with a conservative accounting practice although the Company foresees future profits from the sales of the remaining units which are expected to be priced at 12-15 million Baht per unit.

4.2 Thai Copper Industries Public Company Limited (TCI)

The Company has invested 1,519 million Baht in TCI, representing 18.96% shareholding, and has had a few common directors. TCI is in the business of copper smelting – producing and distributing copper cathodes (99.99%) and by-products. Its factory is situated at 9 Moo 8 Mabkha-Pluakdang Road, Mabkha sub-district, Nikompattana district in Rayong province.

(Translation)

At present, TCI has no production and is searching for new strategic investors. The Company has therefore set a provision for impairment of the investment at full amount of 1,519 million Baht since Q3, 2007. The Company will no longer be adversely affected by TCI operation. In case that TCI has new investors, is able to restructure its debts, and is back in business in the future, the Company may be able to realize profits from the sales of its shares in TCI.

5. Dividend Payment for last 3 years

- None

Certified correct

(Mr Ekaphol Pongstabhon)

Managing Director

(Mrs. Cattaleeya Trisakdipon)

Asst. Managing Director

(Translation)

THAI FILM INDUSTRIES PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY
COMPARATIVE FINANCIAL INFORMATION FOR THE PAST THREE YEAR
BALANCE SHEETS

(Unit : Thousand Baht)

	Consolidated				Separate			
	Sep 30, 2009	Dec 31, 2008	Dec 31, 2007	Dec 31, 2006 (Revised)	Sep 30, 2009	Dec 31, 2008	Dec 31, 2007	Dec 31, 2006 (Revised)
ASSETS								
CURRENT ASSETS								
Cash and cash equivalents	3,550	19,732	11,903	10,502	2,931	18,104	9,563	9,065
Trade accounts receivable - net	347,740	264,623	677,466	404,560	347,740	264,623	677,466	404,560
Inventories - net	213,238	212,696	243,707	285,331	213,238	212,696	243,707	285,331
Spare parts and supplies	148,909	177,698	177,311	166,239	148,909	177,698	177,311	166,239
Finished condominium units - net	422,170	443,873	453,379	453,379	-	-	-	-
Advance for Investment - Net	-	-	-	-	-	-	-	-
Account receivable - Revenue Department	14,949	4,933	22,477	21,270	14,949	4,933	22,477	21,270
Other current assets	59,714	77,643	91,011	19,730	85,106	97,054	108,088	23,281
TOTAL CURRENT ASSETS	1,210,270	1,201,198	1,677,254	1,361,011	812,873	775,108	1,238,612	909,746
NON-CURRENT ASSETS								
Investments in subsidiary and associated companies - net	-	-	-	439,868	342,990	314,200	404,300	1,959,681
Other long-term investments								
Related companies - net	44,250	44,250	44,250	44,250	44,250	44,250	44,250	44,250
Other company	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Loans receivable, advance payments - subsidiary, associated and related companies - net	-	-	-	-	220,141	185,141	185,141	182,141
Advance for purchase assets	68,840	68,161	-	-	68,840	68,161	-	-
Land used in operation - at appraised value	500,002	500,002	500,002	500,002	500,002	500,002	500,002	500,002
Plant and equipment used in operation - net	2,327,438	2,453,852	2,666,055	2,869,912	2,327,412	2,453,585	2,665,420	2,868,875
Land, plant and equipment not used in operation-net	110,882	110,882	110,882	110,882	110,882	110,882	110,882	110,882
Cost of property to be developed - net	131,175	131,175	131,175	131,175	-	-	-	-
Other non-current assets	5,644	9,382	9,029	12,779	4,145	7,906	7,673	11,487
TOTAL NON-CURRENT ASSETS	3,190,231	3,319,704	3,463,393	4,110,868	3,620,662	3,686,127	3,919,668	5,679,318
TOTAL ASSETS	4,400,501	4,520,902	5,140,647	5,471,879	4,433,535	4,461,235	5,158,280	6,589,064
LIABILITIES AND SHAREHOLDERS' EQUITY								
CURRENT LIABILITIES								
Bank overdrafts and short-term loans from financial institutions	1,103,018	1,404,095	1,123,779	1,317,004	1,103,018	1,404,095	1,123,779	1,317,004
Trade accounts payable	661,494	344,196	1,075,779	933,557	661,494	344,196	1,075,779	933,557
Advance received from related person	1,450	-	-	-	-	-	-	-
Current portion of long-term loans	292,009	418,830	348,454	288,454	292,009	418,830	348,454	288,454
Accrued interest	4,396	4,569	4,433	10,370	4,396	4,569	4,433	10,370
Accrued expense	75,087	44,030	79,528	62,235	72,180	42,353	77,836	62,235
Estimation liability	-	97,528	-	-	-	-	-	-
Other current liabilities	21,638	33,277	44,056	34,238	21,590	33,210	43,969	33,415
TOTAL CURRENT LIABILITIES	2,159,092	2,346,525	2,676,029	2,645,858	2,154,687	2,247,253	2,674,250	2,645,035
NON-CURRENT LIABILITIES								
Loans from related companies and related person	100,000	-	-	34,105	100,000	-	-	34,105
Long-term loans - net	689,525	594,280	880,997	1,229,450	689,525	594,280	880,997	1,229,450
Other non-current liabilities	38,811	32,832	33,846	12,849	38,811	32,282	33,296	12,299
TOTAL NON-CURRENT LIABILITIES	828,336	627,112	914,843	1,276,404	828,336	626,562	914,293	1,275,854
TOTAL LIABILITIES	2,987,428	2,973,637	3,590,872	3,922,262	2,983,023	2,873,815	3,588,543	3,920,889
SHAREHOLDERS' EQUITY								
SHARE CAPITAL								
Authorized share capital								
1,065,000,000 ordinary shares : Baht 1 per share	1,065,000	1,065,000	1,065,000		1,065,000	1,065,000	1,065,000	
710,000,000 ordinary shares : Baht 1 per share				710,000				710,000
Issued and paid-up share capital								
1,065,000,000 ordinary shares : Baht 1 per share	1,065,000	1,065,000	1,065,000		1,065,000	1,065,000	1,065,000	
710,000,000 ordinary shares : Baht 1 per share				710,000				710,000
Discount on common shares	(88,750)	(88,750)	(88,750)	-	(88,750)	(88,750)	(88,750)	-
Capital surplus from land revaluation	191,575	191,575	191,575	191,575	191,575	191,575	191,575	191,575
Capital surplus from machinery revaluation - net	1,044,233	1,139,010	1,267,989	1,396,615	1,044,233	1,139,010	1,267,989	1,396,615
Deficit earning								
Unappropriated	(798,985)	(759,570)	(886,039)	(748,573)	(761,546)	(719,415)	(866,077)	369,985
TOTAL SHAREHOLDERS' EQUITY	1,413,073	1,547,265	1,549,775	1,549,617	1,450,512	1,587,420	1,569,737	2,668,175
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	4,400,501	4,520,902	5,140,647	5,471,879	4,433,535	4,461,235	5,158,280	6,589,064

THAI FILM INDUSTRIES PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY
COMPARATIVE FINANCIAL INFORMATION FOR THE PAST THREE YEAR
STATEMENTS OF INCOME

(Unit : Thousand Baht)

	Consolidated				Separate			
	Sep 30, 2009	Dec 31, 2008	Dec 31, 2007	Dec 31, 2006	Sep 30, 2009	Dec 31, 2008	Dec 31, 2007	Dec 31, 2006
				(Revised)				(Revised)
REVENUES								
Sales	2,849,801	5,611,255	5,851,237	4,772,676	2,849,801	5,611,255	5,851,237	4,772,676
Sales condominium	3,630	14,000	-	42,650	-	-	-	-
Total sales	2,853,431	5,625,255	5,851,237	4,815,326	2,849,801	5,611,255	5,851,237	4,772,676
Costs of sales	(2,661,718)	(4,925,499)	(4,987,946)	(4,564,970)	(2,661,718)	(4,925,499)	(4,987,946)	(4,564,970)
Costs of sales condominium	(2,916)	(9,506)	-	(28,714)	-	-	-	-
Gross profit (loss) margin	188,797	690,250	863,291	221,642	188,083	685,756	863,291	207,706
Sales scrap	47,790	60,917	16,221	43,144	47,790	60,917	16,221	43,144
Gain from sale of investment in associated company	-	-	-	78,819	-	-	-	-
Revenue from forfeited contract deposit and guarantee deposit for construction work	-	-	-	4,122	-	-	-	-
Reversal loss on impairment of investment in subsidiary company	-	-	-	-	28,790	-	-	-
Reversal of estimation liability	43,517	-	-	-	-	-	-	-
Gain on exchange rate	22,854	-	66,862	129,583	22,854	-	66,862	129,583
Other income	12,886	18,228	21,328	20,078	19,514	28,969	30,891	24,756
Gain (loss) before expenses	315,844	769,395	967,702	497,388	307,031	775,642	977,265	405,189
Selling expenses	(110,045)	(212,850)	(285,435)	(217,973)	(109,924)	(212,850)	(285,435)	(217,973)
Administrative expenses	(78,130)	(98,032)	(99,848)	(86,724)	(73,912)	(91,534)	(92,501)	(75,752)
Doubtful debts	-	-	(764)	(2,563)	-	-	(764)	(2,563)
Share of loss from investment recorded using the equity method	-	-	(439,868)	(537,718)	-	-	-	-
Loss from impairment of investment in associated and subsidiary companies	-	-	-	(55)	-	(90,100)	(1,555,381)	(328,355)
Loss from impairment of property and machinery not used in operation	-	-	-	(3,276)	-	-	-	(3,276)
Loss from impairment of cost of finished condominium unit	-	-	-	(13,000)	-	-	-	-
Estimated compensation for the claim	(1,755)	(97,528)	-	-	-	-	-	-
Management benefit expenses	(57,004)	(74,478)	(73,500)	(61,678)	(57,004)	(74,478)	(73,500)	(61,678)
Loss on exchange rate	-	(11,618)	-	-	-	(11,618)	-	-
Total expenses	(246,934)	(494,506)	(899,415)	(922,987)	(240,840)	(480,580)	(2,007,581)	(689,597)
Income (loss) before finance costs	68,910	274,889	68,287	(425,599)	66,191	295,062	(1,030,316)	(284,408)
Finance costs	(108,325)	(148,420)	(205,753)	(236,205)	(108,322)	(148,400)	(205,747)	(236,182)
NET INCOME (LOSS)	(39,415)	126,469	(137,466)	(661,804)	(42,131)	146,662	(1,236,063)	(520,590)
Attributable to :								
Equity holders of the parent	(39,415)	126,469	(137,466)	(661,804)	(42,131)	146,662	(1,236,063)	(520,590)
Minority interests	-	-	-	-	-	-	-	-
	(39,415)	126,469	(137,466)	(661,804)	(42,131)	146,662	(1,236,063)	(520,590)
Earnings profit (loss) per Share								
Basic earnings profit (loss) per share (Baht)	(0.04)	0.12	(0.16)	(0.17)	(0.04)	0.14	(1.43)	(0.13)
The number of ordinary shares weighted average	1,065,000	1,065,000	865,616	4,003,604	1,065,000	1,065,000	865,616	4,003,604
(Unit : Thousand Shares)								

(Translation)

THAI FILM INDUSTRIES PUBLIC COMPANY LIMITED AND ITS SUBSIDIARY
COMPARATIVE FINANCIAL INFORMATION FOR THE PAST THREE YEAR
STATEMENTS OF CASH FLOWS

(Unit : Thousand Baht)

	Consolidated				Separate			
	Sep 30, 2009	Dec 31, 2008	Dec 31, 2007	Dec 31, 2006	Sep 30, 2009	Dec 31, 2008	Dec 31, 2007	Dec 31, 2006
				(Revised)				(Revised)
CASH FLOWS FROM OPERATING ACTIVITIES								
Net Profit (loss)	(39,415)	126,469	(137,466)	(661,804)	(42,131)	146,662	(1,236,063)	(520,590)
Adjustments to reconcile net profit(loss) to cash received (used) operating activities								
Obsoleted stock (Decrease) Increase	683	(766)	766	-	683	(766)	766	-
Depreciation	83,710	109,019	103,105	224,295	83,469	108,652	102,703	223,862
Amortization expenses	64,680	95,714	30,014	-	64,680	95,714	30,014	-
Doubtful debts	-	-	764	2,563	-	-	764	2,563
Loss on disposal of assets	-	-	2,076	-	-	-	2,076	-
Revenue from forfeited contrat deposit and guarantee deposit for construction work	-	-	-	(4,122)	-	-	-	-
Share of loss from investment recorded using the equity method	-	-	439,868	537,718	-	-	-	-
Loss on impairment of investment in associated and subsidiary companies	-	-	-	55	-	90,100	1,555,381	328,355
Gain from sale of investment in associated company	-	-	-	(78,819)	-	-	-	-
Loss from impairment of property and machinery not used in operation	-	-	-	3,276	-	-	-	3,276
Loss from impairment of cost of finished condominium unit	-	-	-	13,000	-	-	-	-
Reversal loss on impairment of investment in subsidiary company	-	-	-	-	(28,790)	-	-	-
Reversal loss on impairment of Finished condominium units and retention quarantees	(279)	-	-	-	-	-	-	-
Estimated compensation for the claim	-	97,528	-	-	-	-	-	-
Reversal of estimation liability	(43,517)	-	-	-	-	-	-	-
Revenue from adjust non-movement more than 2 year account	(2,120)	-	-	-	(2,120)	-	-	-
Unclaimed withholding tax	-	-	-	4,073	-	-	-	1,425
Unrealized (gain) loss on exchange rate	(34,533)	27,299	(18,304)	(48,417)	(34,533)	27,299	(18,304)	(48,417)
Interest expenses	96,762	124,077	172,849	205,114	96,762	124,077	172,849	205,114
Interest incomes	(3)	(35)	(116)	(45)	(9,013)	(13,580)	(13,606)	(7,820)
Profit (loss) from operating activities before changes								
in operating assets and liabilities	125,968	579,305	593,556	196,887	129,007	578,158	596,580	187,768
(Increase) Decrease in Trade accounts receivable	(83,930)	413,749	(273,108)	91,538	(83,930)	413,749	(273,108)	91,538
(Increase) Decrease in Inventories	(602)	31,776	40,859	70,320	(602)	31,776	40,859	70,320
(Increase) Decrease in Finished condominium units	2,916	9,506	-	28,714	-	-	-	-
(Increase) Decrease in Spare parts and supplies	28,166	(387)	(11,072)	(22,882)	28,166	(387)	(11,072)	(22,882)
(Increase) Decrease in Accounts receivable - Revenue Department	(10,017)	17,544	(1,206)	(7,694)	(10,017)	17,544	(1,206)	(7,694)
(Increase) Decrease in Other current assets	(46,647)	(82,345)	(102,060)	(11,298)	(46,646)	(82,345)	(102,060)	(11,298)
(Increase) Decrease in Other non-current assets	2,810	(354)	3,750	(3,550)	2,832	(235)	3,814	(3,657)
Increase (Decrease) in Trade accounts payable	321,457	(734,468)	145,238	(35,390)	321,457	(734,468)	145,238	(35,390)
Increase (Decrease) in Account payable for purchased machinery and other	-	-	-	(1,910)	-	-	-	(1,910)
Increase (Decrease) in Accrued expenses	32,843	(35,744)	16,525	(18,409)	31,613	(35,729)	15,581	(17,278)
Increase (Decrease) in Other current liabilities	(11,234)	(10,787)	10,550	1,109	(11,214)	(10,767)	10,539	1,216
Increase(Decrease) in estimation liability	(35,000)	-	-	-	-	-	-	-
Increase (Decrease) in Other non - current liabilities	6,035	(1,014)	20,997	9,539	6,530	(1,014)	20,997	9,539
NET CASH RECEIVED (USED) FROM OPERATING ACTIVITIES	332,765	186,781	444,029	296,974	367,196	176,282	446,162	260,272
CASH FLOWS FROM INVESTING ACTIVITIES								
Cash received for interest incomes	3	35	116	45	3,031	11,246	80	4,270
(Increase) Decrease in loan to subsidiary company	-	-	-	-	(35,000)	-	(3,000)	24,298
Advance for purchase assets	(679)	(68,161)	-	-	(679)	(68,161)	-	-
Purchase Property, plant and equipment	(52,073)	(25,794)	(29,950)	(11,046)	(52,073)	(25,794)	(29,950)	(11,046)
Cash received from disposal of investment in associated company	-	-	-	190,000	-	-	-	190,000
NET CASH RECEIVED (USED) FROM INVESTING ACTIVITIES	(52,749)	(93,920)	(29,834)	178,999	(84,721)	(82,709)	(32,870)	207,522
CASH FLOWS FROM FINANCING ACTIVITIES								
Increase (Decrease) in Bank overdrafts and short-term loans from financial Institutions	(269,136)	255,249	(177,699)	6,675	(269,136)	255,249	(177,699)	6,675
Cash received from increase capital	-	-	266,250	-	-	-	266,250	-
Advanced received from related person	1,450	-	-	-	-	-	-	-
Repayment of long - term loans	(31,577)	(216,340)	(288,454)	(318,077)	(31,577)	(216,340)	(288,454)	(318,077)
Received loans from subsidiary, related company, and director	100,000	250,000	220,000	535,000	100,000	250,000	220,000	547,000
Repayment loans from subsidiary, related company, and director	-	(250,000)	(254,105)	(500,895)	-	(250,000)	(254,105)	(500,895)
Cash paid for interest expenses	(96,935)	(123,941)	(178,786)	(198,983)	(96,935)	(123,941)	(178,786)	(198,983)
NET CASH RECEIVED (USED) FROM FINANCING ACTIVITIES	(296,198)	(85,032)	(412,794)	(476,280)	(297,648)	(85,032)	(412,794)	(464,280)
CASH AND CASH EQUIVALENTS INCREASE(DECREASE) - NET	(16,182)	7,829	1,401	(307)	(15,173)	8,541	498	3,514
CASH AND CASH EQUIVALENTS AS AT THE BEGINNING OF PERIODS	19,732	11,903	10,502	10,809	18,104	9,563	9,065	5,551
CASH AND CASH EQUIVALENTS AS AT THE END OF PERIODS	3,550	19,732	11,903	10,502	2,931	18,104	9,563	9,065



ใบจองซื้อหุ้นสามัญเพิ่มทุน บริษัท ไทยฟิล์มอินดัสตรี จำกัด (มหาชน)

การเสนอขายหุ้นสามัญเพิ่มทุนใหม่ จำนวน 300 ล้านหุ้น มูลค่าที่ตราไว้หุ้นละ 1.00 บาท เสนอขายแก่ผู้ถือหุ้นเดิม ในอัตราส่วน 3.55 หุ้นเดิม ต่อ 1 หุ้นใหม่ (เศษที่เหลือปัดทิ้ง) ราคาเสนอขายหุ้นละ 1.00 บาท (หนึ่งบาท)

SUBSCRIPTION FORM FOR CAPITAL INCREASE ORDINARY SHARES OF THAI FILM INDUSTRIES PUBLIC COMPANY LIMITED

Offer of 300 million newly issued ordinary shares with the par value of Baht 1.00 per share to existing shareholders at the ratio of 3.55 existing ordinary shares for 1 new share (the fraction is discarded) at the offering price of Baht 1.00 per share (one baht)

ส่วนที่ 1 / Section 1

วันที่ / Date

เรียน คณะกรรมการบริษัท ไทยฟิล์มอินดัสตรี จำกัด (มหาชน)

To : The Board of Directors of THAI FILM INDUSTRIES PUBLIC COMPANY LIMITED

ข้าพเจ้า (นาย/นาง/นางสาว) I/We (Mr., Mrs., Miss, Juristic person)..... ซึ่งเป็นผู้ถือหุ้นเดิมของบริษัท ณ วันปิดสมุดพักการโอนหุ้นเมื่อวันที่ 19 มกราคม 2553/

Hereby being an existing shareholder of the Company on the register date January 19, 2010 ทะเบียนผู้ถือหุ้นเลขที่/ Shareholder's Register No.....

ที่อยู่ที่สามารถติดต่อได้ เลขที่/Residing at No หมู่ที่/Moo No..... ตรอก/ซอย/Lane..... ถนน/Road.....

แขวง/ตำบล /Tambol/Kwaengเขต/อำเภอ/Amphoe/Khetจังหวัด/Province รหัสไปรษณีย์/Post Code

โทรศัพท์/Tel..... โทรศัพท์เคลื่อนที่/Mobile Phone..... อีเมล(ถ้ามี)/ E-mail address (if any)

บุคคลธรรมดาสัญชาติไทย เลขประจำตัวประชาชน..... บุคคลธรรมดาสัญชาติต่างดาว เลขที่ใบต่างดาว/หนังสือเดินทาง.....

Natural Person of Thai Nationality ID Card No. Natural Person of Alien Nationality Alien Card / Passport No.

นิติบุคคลสัญชาติไทย เลขทะเบียนนิติบุคคล นิติบุคคลสัญชาติต่างดาว เลขทะเบียนนิติบุคคล.....

Juristic Person of Thai Nationality Company Registration No. Juristic Person of Alien Nationality Company Registration No.

ข้าพเจ้ามีหุ้นเดิมตามทะเบียนผู้ถือหุ้น ณ วันที่ 19 มกราคม 2553 จำนวน/According to the share book as of January 19, 2010 I/We own..... หุ้น/ shares

มีสิทธิในการจองซื้อหุ้นใหม่ตามสิทธิจำนวน/and have the right to subscribe for หุ้น/shares

มีความประสงค์ของจองซื้อหุ้นและขอให้จัดสรรหุ้นสามัญเพิ่มทุนของบริษัทดังนี้ /Hereby subscribe for and request allotment of capital increase ordinary shares of the Company as follows

Table with 3 columns: Subscription type, No. of shares subscribed, Amount (Baht). Includes options for full right, less than right, and excess right shares, and a total subscription row.

หากข้าพเจ้าได้รับการจัดสรรหุ้นสามัญดังกล่าวแล้ว ข้าพเจ้าตกลงให้ดำเนินการดังนี้ (โปรดเลือกวิธีใดวิธีหนึ่งเท่านั้น)

When I/we receive the allotted shares, I/we hereby agree and instruct the Company to proceed as follows (Choose only one)

ให้ออกใบหุ้นสามัญตามจำนวนที่ได้รับจัดสรรนั้นไว้ในชื่อ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" และดำเนินการให้บริษัท/ Issue a shares certificate in the name of "Thailand Securities Depository Company Limited for depositors" for the allotted shares and arrange for participant name..... สมาชิกผู้ฝาก เลขที่/number..... (โปรดระบุชื่อและหมายเลขสมาชิกผู้ฝากตามที่รายชื่อปรากฏด้านหลังใบจอง นำหุ้นเข้าฝากไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อเข้าบัญชีซื้อขายหลักทรัพย์เลขที่/Please specify name and participant number from the list as shown on the back of subscription form to deposit those shares with Thailand Securities Depository Company Limited for securities trading account number ชื่อ/name..... ซึ่งข้าพเจ้ามีอยู่กับบริษัทนั้น (ชื่อผู้จองซื้อ ต้องตรงกับชื่อบัญชีซื้อขายหลักทรัพย์ มิฉะนั้นจะดำเนินการนำหุ้นเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์สมาชิกเลขที่ 600) / which I/we have with the said company (the subscriber's name must correspondent with the securities trading account name otherwise shares will be deposited in the issuer account under my name for account number 600

ให้ออกใบหุ้นสามัญตามจำนวนที่ได้รับจัดสรรนั้นไว้ในชื่อ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" และนำหุ้นสามัญเพิ่มทุนเข้าฝากไว้กับบริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด โดยนำเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกเลขที่ 600 (การขอถอนเป็นใบหลักทรัพย์ ในภายหลังผู้จองซื้อหุ้นจะต้องเสียค่าธรรมเนียมตามที่บริษัท ศูนย์รับฝากหลักทรัพย์กำหนด) / Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under issuer account for my name account number 600 (for issuing a share certificate later, Subscriber will be subject to issuing fee by Thailand Securities Depository Company Limited).

ให้ออกใบหุ้นสามัญตามจำนวนที่ได้รับจัดสรรนั้นไว้ในชื่อข้าพเจ้าตามที่อยู่ที่ระบุในทะเบียนผู้ถือหุ้นทางไปรษณีย์ลงทะเบียน โดยข้าพเจ้ายินยอมมอบหมายให้บริษัทฯ ดำเนินการใด ๆ เพื่อให้การจัดทำใบหุ้นและส่งมอบใบหุ้นใหม่ให้ข้าพเจ้าภายใน 15 วันทำการ นับจากวันปิดการจองซื้อหุ้นซึ่งข้าพเจ้าตกลงว่าข้าพเจ้าอาจได้รับหุ้นสามัญหลังจากที่ตลาดหลักทรัพย์แห่งประเทศไทยไต่ราคาเป็นหลักทรัพย์จดทะเบียนและอนุญาตให้ทำการซื้อขายได้ในตลาดหลักทรัพย์แห่งประเทศไทย Issue a share certificate in my name and deliver to me under the name and address referred in the share register Book by registered mail. I/We hereby authorize the Company to proceed with any necessary action to have the share certificate made and delivered to me within 15 business days after the end of share subscription period. I/We agree that I/We may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the Company's securities and the trading of them on the Stock Exchange of Thailand.

พร้อมกันนี้ ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญเพิ่มทุนส่วนที่ได้รับจัดสรร โดย/ I/We herewith submit my/our payment for the said shares by

โอนเงินผ่านธนาคาร/ Money transfer เช็คบุคคล/Cheque ดราฟท์/Draft คำสั่งจ่ายเงินของธนาคาร/Cashier Cheque

*** ไม่รับเงินสด/เช็คต่างจังหวัด ไม่ว่ากรณีใด ๆ / Cash/Cheques from provincial banks are not accepted in any case.

สั่งจ่าย "บัญชีจองซื้อหุ้นสามัญเพิ่มทุนของ บมจ. ไทยฟิล์มอินดัสตรี" บัญชีออมทรัพย์ เลขที่ 254 1-30273-8 ธนาคารกรุงไทย จำกัด (มหาชน) สาขาบางพลี

Payable to "SHARES SUBSCRIPTION ACCOUNT OF THAI FILM INDUSTRIES PCL." Saving Account No. 254 1-30273-8 KRUNG THAI BANK PCL. Bangplee Branch.

เลขที่เช็ค/Cheque No..... วันที่/Date..... ธนาคาร/Bank..... สาขา/Branch.....

โดยส่งไปรษณีย์ลงทะเบียนไปที่ คุณวานิดา ทายพงษ์ศักดิ์ บมจ. ไทยฟิล์มอินดัสตรี เลขที่ 73/3 หมู่ 4 ถนน บางนา-ตราด กม.13 ต.บางโกลน อ.บางพลี จ.สมุทรปราการ 10540

By mail registered to Ms. Wanida Tayapongsak THAI FILM INDUSTRIES PCL, 73/3 Moo 4 Bangna-trad Rd.,KM.13 Bangchaloang, Bangplee, Samutprakarn, 10540 Thailand.

ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มทุนจำนวนดังกล่าวและจะไม่ยกเลิกการจองซื้อหุ้นเพิ่มทุนนี้ แต่หาก เช็ค / ดราฟท์ คำสั่งจ่ายเงินของธนาคารไม่สามารถเรียกเก็บเงินได้ ไม่ว่าจะด้วยเหตุใด ๆ ถือว่าผู้ถือหุ้นไม่ประสงค์ที่จะซื้อหุ้นและหมดสิทธิในหุ้นส่วนนั้นไป

I/We hereby undertake to buy the said shares in the number allotted by the Company and shall not revoke the subscription. If cheque/cashier cheque/ draft can not be cleared for payment for whatever reason, I/we may be deemed to have not exercised my/our subscription right.

หมายเหตุ - กรุณแนบใบรับรองการจองซื้อหุ้นมาพร้อมกับใบจองซื้อหุ้นฉบับนี้/Please attach the Subscription Certificate with this Subscription Form.

- กรณีโอนเงินผ่านธนาคารกรุณแนบสำเนาใบโอนเข้าบัญชีพร้อมรับรองสำเนาถูกต้อง/In case of money transfer, please attach the certified copy of transferring slip.

ลงชื่อ.....ผู้จองซื้อ/Subscriber (.....)

หลักฐานการรับจองซื้อหุ้นเพิ่มทุน (ผู้ถือหุ้นโปรดกรอกข้อความในส่วนนี้ด้วย) SUBSCRIPTION RECEIPT (SUBSCRIBER PLEASE ALSO FILL IN THIS SECTION) ส่วนที่ 2 / Section 2

วันที่/Date..... ใบจองเลขที่/Subscription No.....

บริษัท ไทยฟิล์มอินดัสตรี จำกัด (มหาชน) ได้รับเงินจาก (ชื่อผู้ถือหุ้น)..... เพื่อจองซื้อหุ้นสามัญเพิ่มทุนของบริษัทฯ รวมจำนวนหุ้นทั้งสิ้น.....หุ้น ในราคาหุ้นละ 1.00 บาท รวมเป็นเงิน.....บาท

THAI FILM INDUSTRIES PUBLIC COMPANY LIMITED received payment from (Shareholder Name)..... for a subscription of capital increase ordinary shares of the Company ofshares at Baht 1.00 per share totaling.....Baht

โดยชำระเป็น โอนเงินผ่านธนาคาร/ Money transfer เช็ค/Cheque ดราฟท์/Draft คำสั่งจ่ายเงินของธนาคาร/Cashier Cheque

The payment is made by

เลขที่เช็ค-/Cheque No.....ธนาคาร/Bank.....สาขา/Branch..... วันที่/Date.....

เจ้าหน้าที่ผู้ได้รับมอบอำนาจ/Authorized Officer.....

(โปรดกรอกข้อความให้ครบถ้วน มิฉะนั้นจะถูกตัดสิทธิการจองซื้อ/Please complete all information required, or else your right to subscribe may be revoked)

รายชื่อสมาชิกผู้ฝากหลักทรัพย์ กับ ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ทีเอสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	027	บริษัทหลักทรัพย์ บีพีที จำกัด (มหาชน) BIFT SECURITIES PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	029	บริษัทหลักทรัพย์กรุงศรีอยุธยา จำกัด (มหาชน) AYUDHYA SECURITIES PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.
005	บริษัทหลักทรัพย์ซิกโก้ จำกัด (มหาชน) SICCO SECURITIES PUBLIC CO.,LTD.	032	บริษัทหลักทรัพย์ ฟาร์อีสท์ จำกัด FAR EAST SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ ภัทร จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
007	บริษัทหลักทรัพย์ ซี ไอเอ็มบี (ประเทศไทย) จำกัด CIMB SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ยูไนเต็ด จำกัด (มหาชน) UNITED SECURITIES PUBLIC CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด (มหาชน) ASIA PLUS SECURITIES PUBLIC CO.,LTD.	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) KIM ENG SECURITIES (THAILAND) PUBLIC CO.,LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
012	บริษัทหลักทรัพย์ นครหลวงไทย จำกัด SIAM CITY SECURITIES COMPANY LIMITED	221	บริษัทหลักทรัพย์เมอร์ชานท์ พาร์ตเนอร์ จำกัด MERCHANT PARTNERS SECURITIES LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
014	บริษัทหลักทรัพย์พัฒนาสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	225	บริษัทหลักทรัพย์ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
015	บริษัทหลักทรัพย์ สินเอเซีย จำกัด ASIA CREDIT SECURITIES COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
019	บริษัทหลักทรัพย์เกียรตินาคิน จำกัด KIATNAKIN SECURITIES CO.,LTD.	244	บริษัทหลักทรัพย์ ทีเอ็มบี แมคควารี (ประเทศไทย) จำกัด TMB MACQUARIE SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
023	บริษัทหลักทรัพย์ไทยพาณิชย์ จำกัด SCB SECURITIES CO.,LTD.	248	บริษัทหลักทรัพย์ เคที ซีมิโก้ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
026	บริษัทหลักทรัพย์ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
SUB-BROKER			
236	ธนาคาร ทีเอสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
301	ธนาคารซีทีแบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชัน จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชัน จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
311	ธนาคาร คาลิยง CALYON	339	ธนาคาร ทีเอสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
315	ธนาคารนครหลวงไทย จำกัด (มหาชน) เพื่อผู้ฝากหลักทรัพย์ SIAM CITY BANK PUBLIC CO.,LTD. (CUSTODAIN)	341	บริษัทเงินทุน สินอุตสาหกรรม จำกัด (มหาชน) THE SIAM INDUSTRIAL CREDIT PUBLIC CO.,LTD.
316	ธนาคาร สินเอเซีย จำกัด (มหาชน) ACL BANK PUBLIC COMPANY LIMITED	342	บริษัทเงินทุน ฟินันซ่า จำกัด FINANSA CREDIT LIMITED
320	ธนาคารคอยซ์แบงก์ เอช สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
324	ธนาคารยูโอบี จำกัด (มหาชน) United Overseas Bank (Thai) Public Company Limited	410	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) - เพื่อบริหารเงิน BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY
326	ธนาคารเอบีเอ็น แอมโร เอ็น.วี. ABN -AMRO BANK N.V.		